



DEBT FINANCE

McGuireWoods has one of the largest finance practices in the United States and is recognized as a preeminent firm in debt finance and general corporate lending.

McGuireWoods consistently ranks among the top 10 U.S. law firms by deal count and dollar volume for representing lenders in debt financings in *Refinitiv's* rankings. In 2021, for the 11th consecutive year, the firm ranked among the top 5 in the world by deal count and proceeds for advising lenders in syndicated loans, delivering another dominant performance in league tables published by *Refinitiv*. In addition, McGuireWoods earned top five rankings for representing lead banks and borrowers in leveraged loans in league tables published by the market intelligence service *Debtwire* and was named a 2020 "Banking Practice Group of the Year" for advising national banks in multibillion-dollar financings and deals by *Law360*. These rankings and recognitions demonstrate our commitment to client service and quality counsel, no matter the size or nature of the financing transaction.

The firm represents each of the top 10 U.S. banks ranked by assets and has handled domestic and cross-border commitments exceeding \$100 billion in each of the past eight years. We regularly serve as lead counsel to major global financial institutions, lead arrangers, administrative agents, and other borrowers and issuers across the spectrum of credit profiles, including investment grade, leveraged, middle market and troubled credit profiles, and in a full range of structures. We are equally prepared to help regional banks, funds and other lending clients handle middle market, mission-critical deals efficiently and cost-effectively.

AREAS OF FOCUS

Senior syndicated credit facilities

Multicurrency and multinational transactions

Leveraged buyouts, dividend recapitalization and acquisition financings

Financial sponsor financings

Bridge facilities

Mezzanine and first lien/second lien financings

Letter of credit support facilities

Bilateral financings

INDUSTRY EXPERIENCE

McGuireWoods' debt finance attorneys represent lenders across a broad spectrum of industries. We have developed industry best practices and standard forms and documents to better serve firm clients, in the following sectors:

 Agricultural Lending	 Consumer & Retail	 Financial Institutions
 Power, Energy & Utilities	 Media & Telecommunications	 Motor Vehicles
 Healthcare & Life Sciences	 Real Estate	 Retail
 Beverage & Restaurants	 Technology	 Transportation

2021 Debt Finance League Table Rankings

Year-over-year, McGuireWoods ranks among the top U.S. firms in syndicated loans by proceeds and deal count in reputable, benchmarking league tables published by *Bloomberg*, *Debtwire* and *Refinitiv*. These rankings demonstrate our commitment to client service and quality counsel, no matter the size or nature of the financing transaction.

