

SECURITY & ALARM SERVICES



McGuireWoods has extensive experience representing security and alarm services companies and those doing business with them. Our attorneys regularly advise commercial banks and alternative lenders, private equity funds, commercial security and safety providers, burglar and fire alarm services companies and monitoring companies in connection with financings, corporate transactions, including mergers and acquisitions, private equity transactions and public and private offerings, data privacy, tax, licensing, restructuring, litigation, employment and contract needs. Our attorneys have built a strong reputation in the industry and have in-depth experience in the following:

- Representing lenders and borrowers in connection with senior secured credit facilities and other types of debt financing, including mezzanine and second-lien debt, for security alarm industry lenders.
- Representing physical security, identity solutions, medical alert, and information security companies in connection with mergers and acquisitions, capital-raising and investments.
- Representing investors and private equity funds in strategic investments, acquisitions and dispositions.

McGuireWoods also advises clients on a variety of operational matters, including drafting and interpreting contracts, ensuring compliance with data privacy and consumer protection requirements, and handling licensing and intellectual property issues, including trademarks and copyrights. Our attorneys have experience handling claims between alarm companies for tortious interference of contracts and a wide range of shareholder and corporate disputes.

AREAS OF FOCUS

Commercial Litigation	Labor & Employment
Corporate Finance	Mergers & Acquisitions
Data Privacy & Security	Private Equity
Healthcare	Restructuring & Insolvency
Intellectual Property	Tax

REPRESENTATIVE MATTERS

- Representation of Bank of America (NYSE: BAC), as administrative agent, in connection with its \$1.8 billion credit facility to The Brink's Company (NYSE: BCO), a security and protection company.
- Representation of a premier provider of security solutions in a \$450 million syndicated credit facility.
- Representation of the administrative agent in a five-year \$10 million senior revolving line of credit for Bates Security, a security solutions provider and subsidiary of Sonitrol of Lexington, Inc.
- Representation of Vigilant Personal Protection Systems, an e-commerce marketing company in personal security and home medical products, in its sale to Mace Security International (OTCQX: MACE), a globally recognized leader in personal safety and security.
- Representation of Invensys plc, a UK-based automation technology solutions and consulting services company, in the sale of its Residential Smoke and Carbon Monoxide Alarm business.
- Representation of ReignRock Capital Partners, a Dallas-based private equity firm, in its \$7 million growth capital investment in Jemez Technology, a provider of real-time, highly accurate video surveillance solutions for critical infrastructure protection.
- Representation of ORIX Growth Capital, the venture capital arm of ORIX USA, in its investment in WhiteHat Security, a leading provider of SaaS-based application security testing.
- Representation of ORIX Growth Capital, the venture capital arm of ORIX USA, in its investment in Venafi, the industry pioneer and leading provider of cybersecurity software.
- Representation of a smoke alarm manufacturer as defense counsel in connection with a consumer class action filed in U.S. District Court for the District of Massachusetts.
- Representation of a smoke alarm manufacturer as lead trial counsel in connection with a wrongful-death action in the U.S. District Court for the Northern District of Alabama.
- Representation of a security alarm financing company in a multi-million dollar fraud action to prevent a debtor from avoiding its obligations.

ACCOLADES/RECOGNITIONS

Top 5 M&A Firm

- BLOOMBERG, REFINITIV

Top 5 Syndicated Finance Firm

- REFINITIV

Top 10 Private Equity Firm

- BLOOMBERG

Named a "Leading Cybersecurity Law Firm"

- BTI CONSULTING

Ranked Nationwide for Technology Transactions

- LEGAL 500