

MERGERS & ACQUISITIONS



McGuireWoods has established itself as a go-to law firm for M&A and private equity transactions. Each year, the firm earns top rankings in reputable, benchmarking league tables published by Bloomberg, LSEG (formerly Refinitiv), and Pitchbook. In 2023, McGuireWoods solidified its position as a top M&A law firm, ranking among the top ten in the U.S. and top 20 in the world. The firm's M&A practice has also earned nationwide recognition from *Chambers USA* and *The Legal 500 United States*, and BTI Consulting Group named McGuireWoods an "M&A Powerhouse" in 2021.

With a team of more than 150 M&A lawyers, McGuireWoods represents public and private companies in mergers, acquisitions, divestitures, joint ventures and other major transactions around the world. The firm's attorneys advise purchasers and sellers in buyout transactions and auction processes; counsel clients in connection with tender offers and proxy contests for corporate control; represent businesses in cross-border transactions and foreign direct investment in the United States and abroad; provide regulatory and antitrust guidance with respect to federal, state and foreign government and agency approvals; and conduct all forms of corporate due diligence.

We recognize that business goals drive the legal process. From the outset, firm attorneys work with clients to gain a thorough understanding of their objectives for the transaction. Factoring in the legal and regulatory landscape, and the M&A market as a whole, McGuireWoods works with its clients to develop a legal strategy designed to meet specific business goals, while minimizing disruption to ongoing operations.

Clients come to us for our in-depth skills that cut across legal practice and industry lines. We leverage our resources to assemble teams that bring the knowhow each client needs. McGuireWoods' ability to understand industry and sector-specific regulations and trends and to distill this information for clients, translates into actionable, strategic business advice.

McGuireWoods is committed to adding value for M&A and private equity clients through high-value introductions and referrals of tailored investment opportunities developed through our vast network. The firm also leads networking groups around the country that facilitate the sharing of best practices, connections, ideas, deal leads and experiences in a trusted environment.

AREAS OF FOCUS

**Mergers, Acquisitions,
Stock & Asset
Transactions**

**Management &
Leveraged Buyouts &
Auction Processes**

**Tender Offers & Proxy
Contests**

**Board & Special
Committee
Representations**

**Trusted Advisor &
Acting General Counsel**

**Joint Venture &
Strategic Alliances**

**Cross-Border
Transactions**

**Private Equity &
Venture Capital
Investments**

Exit Transactions

**Corporate/Strategic M&A
Deal of the Year**

- M&A Advisor, 2022

M&A Powerhouse

- BTI Consulting, 2021