

APPENDIX C

CONFIRMATION OF ACCEPTANCE OF LESSER ALLOCATION AMOUNT AND CERTIFICATION OF ACCURACY OF APPLICATION INFORMATION BASED ON THE LESSER ALLOCATION AMOUNT

This certificate is being provided to the Internal Revenue Service (“IRS”) in connection with an application (the “Application”) by [Name of Applicant: _____] (the “Applicant”) to the IRS requesting an allocation of volume cap authority to issue new clean renewable energy bonds (“New CREBs”) under § 54C of the Internal Revenue Code, as amended (the “Code”). The New CREBs are being issued to finance costs of certain qualified renewable energy facility or facilities described more particularly in the Application (the “Project”). The undersigned hereby certifies as follows:

1. The Applicant requested volume cap pursuant to the Application in the amount of \$_____. Because the amount of volume cap requested in applications satisfying the requirements of Notice _____ exceeds the amount of volume cap available for allocation, the Applicant was notified by the IRS that it could receive an allocation of \$_____.
2. The Applicant confirms its decision to accept the allocation in the amount of \$_____.
3. The Applicant certifies that the certifications and other information included in the Application pursuant to section 3.02.e. of Notice _____, and supplemented as necessary in attachments to this certification, are accurate (subject to provisions of section 7.a. of the Notice relating to insubstantial deviations) based on an amount of allocation requested that is equal to the reduced allocation amount.

I hereby certify that I am an authorized officer or official of the Applicant, that I am duly authorized to execute legal documents on behalf of the Applicant in connection with incurring debt, and that I am duly authorized to execute legal documents on behalf of the Applicant with respect to this certificate and the underlying Application.

Under penalties of perjury, I declare that (i) I have knowledge of the relevant facts and circumstances relating to this certificate, the underlying Application and the Project(s), and (ii) I have examined this certificate, the underlying Application, and the supporting documents, and, to the best of my knowledge and belief, all of the facts contained in this certificate, and the supporting documents are true, correct, and complete.

By: _____

Name: _____

Title: _____

Date: _____